



Annual Compliance Review

As part of the Bank's audit and compliance program we are asking our White Label Partners to complete an Annual Compliance Statement.

The Compliance Statement requires you to self-certify that you are acting in accordance with your obligations under our Agreement and relevant regulatory requirements. This assists the Bank in meeting its monitoring obligations required as a Licensee under NCCP.

We have updated our process and the FY2024 Annual Compliance Statement will be completed via a user-friendly Microsoft Form (previously completed via Microsoft Word). FAQs are attached to assist with any queries you may have.

Please complete the following survey by **25 September 2023**, confirming your understanding and compliance. You may also provide supporting comments specific to your business.

If you are unclear of our requirements or need some assistance or advice, please contact your Partner Relationship Manager.

Regards,

Natalie Sheehan
Head of Broker Distribution



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Bendigo and Adelaide Bank Limited ABN 11 068 049 178
