

# BROKER

# ALERT

**Heritage Bank**  
People first.

Date: 22 November 2022

## Christmas cut-off times

Before we know it, the Christmas period will be upon us. Many of your clients will be aiming to achieve some key financial goals prior to the holidays. We want to ensure that we can help make those goals a reality.

### In order to settle prior to Christmas we will require:

- 05/12 – All assessment & verification documents uploaded to NextGen
- 09/12 - Application **unconditionally approved** in NextGen
- 20/12 - Signed mortgage documents received by Credit and in order/correctly executed

### In order to obtain finance/formal approval prior to Christmas we will require:

- 16/12 - All Assessment & Verification documents uploaded to NextGen

For more information, click [here](#) for our current service times.

Regards

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